

Name: _____

SMART Savings Goal

Setting a SMART savings goal

Instructions: Review the SMART goal elements. Write your own savings goal. Then, turn your goal into a SMART savings goal by answering the SMART questions and filling in the spaces below.

Setting your own SMART savings goal

What is your short-term savings goal? (something you would like to save for this year)

Make your goal SMART

Goal Elements	Questions	Your savings goal
S = Specific	What are you saving for?	
M = Measurable	How much do you want to save?	
A = Attainable	Is this realistic? Is it doable?	
R = Relevant	Is this worth saving for? Is this important to you?	
T = Timely	When will you meet this goal?	